



Guardian Platform



Phase 2: MyGuardian Platform Process Map & Milestone Tracker

GuardianPlatform.io

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Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.0 (Discovery Phase)

Define Purpose and Desired End State
Identify Needs and Gaps
Solicit Feedback & Surveys
Identify Dependencies
Identify Costs
Create Risk Register
Populate initial RAM
Prioritize Workflow

Complete
Complete
Complete
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Complete
Complete

Ahead
Ahead
Ahead
On Time
On Time
Ahead
On Time
On Time



2.0
Discovery

Phase 2.1 (Planning Phase)

Define Objectives & Scope
Set Clear Goals and Set Boundaries
Define & Marginalize Scope Creep
Determine Performance and KPIs
Define End State for Phase 2
Assign Project Manager
Assemble Team
Determine Feasibility (technical, financial, time)
Commence Detailed Estimations
Conduct extrapolation
Preliminary Assumptions, Guardian Platform
Preliminary Assumptions, Gaps
Preliminary Assumptions, User Needs
Preliminary Assumptions, Trends
Preliminary Assumptions, Technical Capabilities
Preliminary Assumptions, Guardian Platform
Define Project Workflow
Task Organization
Task Management
Task Execution
Conduct Feasibility Study (tech, time, budget, constraints)
Conduct Risk Assessment
Outline Proof of Concept
Define Minimal Viable Product
Review Objectives & Scope
Review Desired End State
Commence Tech Stack Analysis
Front End Analysis

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2.1
Planning



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.1 (Planning Phase, continued)

HTML/CSS Styling	Complete	On Time
JavaScript Styling	Complete	On Time
Front-end Frameworks	Complete	On Time
Front-end Frameworks	Complete	On Time
Explore React	Complete	On Time
Explore Angular	Complete	On Time
Explore Vue.js	Complete	On Time
Backend Analysis	Complete	On Time
Site Logic	Complete	On Time
Database Interaction Roadmap	Complete	On Time
Database Interaction Roadmap	Complete	On Time
User Authentication Roadmap	Complete	On Time
Programming Languages (Python, Ruby, Java)	Complete	On Time
Frameworks (Django, Ruby on Rails, Spring, others)	Complete	On Time
Database Management	Complete	On Time
MySQL Analysis	Complete	On Time
PostgreSQL Analysis	Complete	On Time
MongoDB Analysis	Complete	On Time
Identify DevOps Tools and Resources	Complete	On Time
Determine Gaps	Complete	On Time
Full Stack Review	Complete	Late (D)
Server Tech Stack Analysis	Complete	Late (D)
Capabilities Matrix & Requirements Analysis	Complete	Late (D)
Tech Stack Requirements	Complete	Late (D)
Tech Stack Cost Analysis	Complete	Late (D)
OS Designation	Complete	Late (D)
Management cPanel/WHM	Complete	Late (D)
HD1, HD2, and HD3 Designations	Complete	Late (D)
RAM Analysis	Complete	Late (D)
CPU Analysis	Complete	Late (D)
Networking Analysis	Complete	Late (D)
Backup Analysis	Complete	Late (D)
Security Analysis	Complete	Late (D)
Identify Monitored Services	Complete	Late (D)
Networking Analysis	Complete	Late (D)
Confirm Requirements	Complete	Late (D)
Acquire Cost Estimates	Complete	Late (D)
Initiate Server Build	Complete	Late (D)



2.1

Planning



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.1 (Planning Phase, continued)

Full Stack Review	Complete	Late (D)
Server Tech Stack Analysis	Complete	Late (D)
Capabilities Matrix & Requirements Analysis	Complete	Late (D)
Tech Stack Requirements	Complete	Late (D)
Tech Stack Cost Analysis	Complete	Late (D)
OS Designation	Complete	Late (D)
Management cPanel/WHM	Complete	Late (D)
HD1, HD2, and HD3 Designations	Complete	Late (D)
RAM Analysis	Complete	Late (D)
CPU Analysis	Complete	Late (D)
Networking Analysis	Complete	Late (D)
Backup Analysis	Complete	Late (D)
Security Analysis	Complete	Late (D)
Identify Monitored Services	Complete	Late (D)
Networking Analysis	Complete	Late (D)
Confirm Requirements	Complete	Late (D)
Acquire Cost Estimates	Complete	Late (D)
Acquisition Decision	Complete	Late (D)
Initiate Server Build	Complete	Late (D)
Complete Server Build	Complete	Late (D)
Test Parameters	Complete	Late (D)
Identify IPs and Configurations	Complete	Late (D)
Migrate Data	Complete	Late (D)
Confirm Data Transfer	Complete	Late (D)
Testing, Part 1	Complete	Late (D)
Testing, Part 2	Complete	Late (D)
Regression Testing, Server Configuration Mods	Complete	Late (D)
Testing, Part 3	Complete	Late (D)
Testing, Part 4	Complete	Late (D)
Finalize Test, confirm migration success	Complete	Late (D)
Activate all IPs, accounts, and connections	Complete	Late (D)
Conduct initial backup	Complete	Late (D)
Tech Stack Migration Complete	Complete	Late (D)
Allocate Roles & Responsibilities	Complete	On Time
Establish Communication Plan	Complete	On Time
Review Objectives, Scope, Requirements, Risks, & Costs	Complete	On Time
Update Timelines	Complete	On Time
Close Planning Phase 2.1	Complete	On Time



2.1

Planning



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity	Status	Schedule
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Phase 2.2 (Design Phase)

Define architecture	Complete	On Time
Analyze scalability & maintainability	Complete	On Time
Review Performance Goals	Complete	On Time
Update Risk Mitigation Steps	Complete	On Time
Create High Level Design (System Architecture)	Complete	On Time
Create High Level Design (Tech Stack)	Complete	On Time
Create High Level Design (Database)	Complete	On Time
Create High Level Design (Module)	Complete	On Time
Create High Level Design (User Interface)	Complete	On Time
Create High Level Design (Third Party Integrations)	Complete	On Time
Create High Level Design (Security)	Complete	On Time
Create Low Level Design (Detailed Module Design)	Complete	On Time
Create Low Level Design (Class Diagrams, Sequencing)	Complete	On Time
Create Low Level Design (Database Design)	Complete	On Time
Create Low Level Design (API usage)	Complete	On Time
Create Low Level Design (Error Handling)	Complete	On Time
Create Low Level Design (Optimization Techniques)	Complete	On Time
Create Low Level Design (Testing Requirements)	Complete	On Time
Wireframes & Mockups	Complete	On Time
Relationship Diagrams/Requirements	Complete	On Time
Confirm Objectives, Scope, Risk, Cost, Time	Complete	On Time
Update Artifacts	Complete	On Time



2.2
Design

Phase 2.3 (Development Phase)

Create and Refine Workflows	Complete	On Time
Establish processes & procedures	Complete	On Time
Update Wireframes and confirm UI Design	Complete	On Time
Create Directional Workflow	Complete	On Time
Initialize MyGuardian Theme	Complete	On Time
Refine Theme	Complete	On Time
Test Backwards Compatibility with Guardian	Complete	On Time
Adjust Theme	Complete	On Time
Establish and confirm parameters, security, and gates	Complete	On Time
Create Dashboard Layout	Complete	On Time
Determine Key/Primary Sections	Complete	On Time
Review User Trends, Patterns, Feedback, and Goals	Complete	On Time
Create Templates, Layouts, Tables, and Headers	Complete	On Time
Create Initial Nav Menus	Complete	On Time



2.3
Dev



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.1 (Technical Analysis)

Create Mockup	Complete	On Time
Graphics & Template Creation	Complete	On Time
Header Creation & Nav Testing	Complete	On Time
Footer Creation & Nav Testing	Complete	On Time
Create Heat Map Page	Complete	On Time
Create Fear & Greed Page	Complete	On Time
Create Tech Scores Page	Complete	On Time
Create Buy & Sell Sentiment Page	Complete	On Time
Create Sort Token Supply Page	Complete	On Time
Create BTC Dominance Page	Complete	On Time
Create Fibonacci Calculator Page	Complete	On Time
Create Price History Page	Complete	On Time
Create Exchange Fees Calculator Page	Complete	On Time
Create Asset Quick Sort Page	Complete	On Time
Create BTC Halving Page	Complete	On Time
Create Tokens with Halving Page	Complete	On Time
Create ETF Heat Maps Page	Complete	On Time
Create Quick Converter Page	Complete	On Time
Create ICO Calendar Page	Complete	On Time
Create Top 10 by MC Page	Complete	On Time
Create Profit Calculator Page	Complete	On Time
Create BTC Mining Calculator Page	Complete	On Time
Create Fiat to Crypto Converter Page	Complete	On Time
Create Margin Calculator Page	Complete	On Time
Create Position Size Calculator Page	Complete	On Time
Create Compounding Calculator Page	Complete	On Time
Create Drawdown Calculator Page	Complete	On Time
Create Pivot Points Calculator Page	Complete	On Time
Update Section and Page Jump Links	Complete	On Time
Add Bookmark Logos for applicable pages	Complete	On Time



2.3.1

Technical
Analysis

Phase 2.3.2 (Token Data)

Create Mockup	Complete	On Time
Graphics & Template Creation	Complete	On Time
Header Creation & Nav Testing	Complete	On Time
Footer Creation & Nav Testing	Complete	On Time
Analyze Guardian Token Data Framework	Complete	On Time



2.3.2

Token Data



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.2 (Token Data, continued)

- Review Token Data Requirements
- Update API and IP
- Create Guardian Token Data Page
- Create CoinGecko Token Data Page
- Create CMC Token Data Page
- Create Kraken Token Data Page
- Create Crypto.com Token Data Page
- Create KuCoin Token Data Page
- Create TradingView Token Data Page
- Create Binance Token Data Page
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.2

Token Data

Phase 2.3.3 (Blockchain Explorers)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Heat Map Page
- Create Etherscan Page
- Create BSCScan Page
- Create SOLScan Page
- Create Arbiscan Page
- Create PolygonScan Page
- Create CardanoScan Page
- Create Snowtrace Page
- Create Blockchain.com Page
- Create TokenView Page
- Create CloverPool Page
- Create Blockchair Page
- Create Cexplorer Page
- Create Cryptomus Page
- Create Blockscout Page
- Create Socketscan Page
- Create Blockhead Page
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.3

Blockchain Explorers



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.4 (Exchange Data)

- Review Guardian Exchange Data APIs
- Review existing Guardian Exchange Data Framework
- Update API and IPs
- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Guardian Exchange Data Page
- Create CoinGecko Exchange Data Page
- Create CMC Exchange Data Page
- Create CoinStats Exchange Data Page
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.4

Exchange Data

Phase 2.3.5 (Bubble Maps)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Crypto Bubbles Page
- Create Eth Bubbles Page
- Create BSC Bubbles Page
- Create FTM Bubbles Page
- Create CRO Bubbles Page
- Create SOL Bubbles Page
- Create ARB Bubbles Page
- Create Polygon Bubbles Page
- Create Base Bubbles Page
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.5

Bubble Maps

Phase 2.3.6 (Wallet Directory)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Gather Icons, Logos, and Links

- Complete
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- Complete

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2.3.6

Wallet Directory



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.6 (Wallet Directory, continued)

- Research Top Wallets, Popular, and Trends
- Gather Icons, Logos, and Links
- Confirm Official Links
- Test pages and Nav Links
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

- Complete
- Complete
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2.3.6
Wallet
Directory

Phase 2.3.7 (Global Economies & Markets)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Global Market Sentiment Page
- Create Stock & Forex Heat Map Page
- Create Global Market Overview Page
- Create Global Economic Calendar Page
- Create Global Economic Forecasts Page
- Create Global Earnings Calendar Page
- Create Global Insights Quickview Page
- Create Forex Live Quotes Page
- Create Forex Intraday Movers Page
- Create Forex Daily Highs & Lows Page
- Create Forex Pivot Points Page
- Create Forex Spreads Page
- Test pages and Nav Links
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.7
Global
Economies
& Markets

Phase 2.3.8 (Fiat Tools)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Fiat Exchange Rates Page
- Create Quick Converter Page
- Create Salary & Wage Calculator Page
- Create Tax Calculator Page

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2.3.8
Fiat
Tools



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.8 (Fiat Tools, continued)

Create Yield Table Page	Complete	On Time
Create Options Calculator Page	Complete	On Time
Create Stock Margin Calculator Page	Complete	On Time
Create Capital Expense Calculator Page	Complete	On Time
Create Capital Rate Calculator Page	Complete	On Time
Create US National Deb Page	Complete	On Time
Create Inflation Calculator Page	Complete	On Time
Create Mortgage Calculator Page	Complete	On Time
Create Amortization Calculator Page	Complete	On Time
Create Car Loan Calculator Page	Complete	On Time
Create ROI Calculator Page	Complete	On Time
Create Loan Payback Calculator Page	Complete	On Time
Test pages and Nav Links	Complete	On Time
Update Section and Page Jump Links	Complete	On Time
Add Bookmark Logos for applicable pages	Complete	On Time



2.3.8

Fiat Tools

Phase 2.3.9 (Market News)

Review Guardian Market News Data APIs	Complete	On Time
Review existing Guardian Market News Framework	Complete	On Time
Update API and IPs	Complete	On Time
Create Mockup, Graphics & Template Creation	Complete	On Time
Header Creation & Nav Testing	Complete	On Time
Footer Creation & Nav Testing	Complete	On Time
Create Guardian Market News Page	Complete	On Time
Create Financial News Page	Complete	On Time
Create Benzinga News Page	Complete	On Time
Create CoinDesk News Page	Complete	On Time
Test pages and Nav Links	Complete	On Time
Update Section and Page Jump Links	Complete	On Time
Add Bookmark Logos for applicable pages	Complete	On Time



2.3.9

Market News

Phase 2.3.10 (Precious Metals)

Create Mockup	Complete	On Time
Graphics & Template Creation	Complete	On Time
Header Creation & Nav Testing	Complete	On Time
Footer Creation & Nav Testing	Complete	On Time
Create Gold Fear & Greed Index Page	Complete	On Time
Create Precious Metal Prices Page	Complete	On Time



2.3.10

Precious Metals



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.10 (Precious Metals, continued)

Create Precious Metals Quick Charts Page

Complete

On Time

Test pages and Nav Links

Complete

On Time

Resize Widgets for Mobile

Complete

On Time

Mobile Test pages and Nav Links

Complete

On Time

Update Section and Page Jump Links

Complete

On Time

Add Bookmark Logos for applicable pages

Complete

On Time



2.3.10

Precious Metals

Phase 2.3.11 (Security Tools)

Create Mockup, Graphics & Template Creation

Complete

On Time

Header Creation & Nav Testing

Complete

On Time

Footer Creation & Nav Testing

Complete

On Time

Create Certik Smart Contract Scanner Page

Complete

On Time

Create Cyberscope Smart Contract Scanner Page

Complete

On Time

Create Token Sniffer Page

Complete

On Time

Create Scam Blocker Page

Complete

On Time

Create DeFi Smart Contract Scanner Page

Complete

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Create Solidity Smart Contract Scanner Page

Complete

On Time

Create Trugard Deployer Address Page

Complete

On Time

Create Moralis Token/Wallet Scanner Page

Complete

On Time

Create GoPlus Token Security Detection Page

Complete

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Create Hacken Smart Contracts Audit Page

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Create SolidProof Smart Contracts Audit Page

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Create OpenZepplin Smart Contracts Audit Page

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Create QuantStamp Smart Contract Audit Page

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Create Diligence Smart Contract Audit Page

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Create Cyfrin Smart Contract Audit Page

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Create QuillAudits Smart Contracts Audit Page

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Create UNCX Liquidity Lockers Page

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Create Team Finance Lockers Page

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Create DYP Tools Lockers Page

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Create Mudra Lockers Page

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On Time

Test pages and Nav Links

Complete

On Time

Resize Widgets for Mobile

Complete

On Time

Mobile Test pages and Nav Links

Complete

On Time

Update Section and Page Jump Links

Complete

On Time

Add Bookmark Logos for applicable pages

Complete

On Time



2.3.11

Security Tools



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.3.12 (Ecosystems)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Solana Page
- Create Avalanche Page
- Create Ethereum Page
- Create Binance Page
- Resize Widgets for Mobile
- Mobile Test pages and Nav Links
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.12
Ecosystems

Phase 2.3.13 (Other Fun Stuff)

- Create Mockup
- Graphics & Template Creation
- Header Creation & Nav Testing
- Footer Creation & Nav Testing
- Create Hourly to Salary Page
- Create Car Fuel Economy Calculator Page
- Create Gas Mileage Calculator Page
- Create Random Number Generator Page
- Create Value of a College Degree Page
- Create Rent Risk & Budgeting Page
- Create Speed & Distance Calculator Page
- Create Calorie Intake Calculator Page
- Resize Widgets for Mobile
- Mobile Test pages and Nav Links
- Update Section and Page Jump Links
- Add Bookmark Logos for applicable pages

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2.3.13
Other
Fun Stuff

Phase 2.3.14 (Career Connections)

- Create Mockup
- Graphics & Template Creation
- Create Page with Hot Links to Career Sites
- Test Links
- Header Creation & Nav Testing
- Footer Creation & Nav Testing

- Complete
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2.3.14
Career
Connections



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.4 (Quality Assurance & Testing Part 1)

Review Objectives & Goals	Complete	Ahead
Review Performance and KPI parameters	Complete	Ahead
Test pages in all 14 sections on PC	Complete	Ahead
Test pages in all 14 sections on Apple	Complete	On Time
Test pages in all 14 sections on Android	Complete	On Time
Test pages in all 14 sections on Android	Complete	On Time
Test API data load, data quality	Complete	On Time
Test page load speeds	Complete	On Time
Refine Graphics as needed	Complete	On Time
Update Main Nav Menu on MyGuardian Dashboard Page	Complete	On Time
Update Nav Menu on all pages, test for ease of movement	Complete	On Time
Record checks/changes to be made for Phase 3		



2.4

QA & Testing Part 1

Phase 2.5 (User Account Module)

Review Objectives & Goals	Complete	On Time
Review User Account Requirements	Complete	On Time
Review Security/Gating Requirements	Complete	On Time
Review User Permission Levels	Complete	On Time
Finalize Account Layers & Perms	Complete	On Time
Create Wireframes/Diagrams	Complete	On Time
Workflows	Complete	On Time
Create Mockups	Complete	On Time
Create "New Account" landing page	Complete	On Time
Create MyGuardian Main Nav Header	Complete	Ahead
Create Dashboard Page Jumps	Complete	Ahead
Create Bookmark Logo and Links	Complete	Ahead
Create MyGuardian Header Text image	Complete	Ahead
Create Maximus Welcome Image	Complete	Ahead
Main Nav: Dashboard, MyGuardian, About	Complete	Ahead
Account Nav: Data & Notes, Profile, Account, Logout	Complete	Ahead
Review Security/Gating Requirements	Complete	On Time
Workflow for New Account without SSO	Complete	On Time
Workflow for New Account with SSO	Complete	On Time
Review Email Notifications	Complete	On Time
Refine Email Notifications	Complete	On Time
Data & Notes Landing Page Review	Complete	On Time
Profile Landing Page Review	Complete	On Time
Account Page Review	Complete	On Time



2.5

Create Process User Account Module



Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity	Status	Schedule
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Phase 2.5 (User Account Module, continued)

Communications, New User Email Messages	Complete	On Time
Communications, Password Reset Notifications	Complete	On Time
User Account Redirect Confirmation	Complete	On Time
User Account Menu/Nav Confirmation	Complete	On Time
User Account Logout Confirmation	Complete	On Time
Non-User Redirect Confirmation	Complete	On Time
MyBookmarks Confirmation	Complete	On Time
MyNotes Confirmation	Complete	On Time
Public Post Functionality for Phase 3	Complete	On Time
Private Post Confirmation	Complete	On Time



2.5

User Account Module

Phase 2.6 (Portfolio Tracker)

Review requirements from Phase 1	Complete	Ahead
Design Review	Complete	Ahead
Tech Review	Complete	Ahead
UI and Nav Model Mockup	Complete	Ahead
Requirements Decomposition	Complete	Ahead
Guardian Platform API Alignment	Complete	Ahead
Guardian Platform Token Data Alignment	Complete	Ahead
MyGuardian Dashboard Token Data Alignment	Complete	Ahead
Core Requirement: User Creates 1 Portfolio	Complete	Ahead
Core Requirement: User Creates Multiple Portfolios	Complete	Ahead
Core Requirement: Summary of "All" Portfolios	Complete	Ahead
Core Requirement: User Edit Portfolio Name	Complete	Ahead
Core Requirement: Display Asset List	Complete	Ahead
Core Requirement: Display Token Logo/Icon	Complete	Ahead
Core Requirement: Display Token Symbol	Complete	Ahead
Core Requirement: Display Token Name	Complete	Ahead
Core Requirement: Display Token Price	Complete	Ahead
Core Requirement: Display 24H Change	Complete	Ahead
Core Requirement: Display Portfolio Holdings/Qty	Complete	Ahead
Core Requirement: Display Avg Buy Price	Complete	Ahead
Core Requirement: Display Profit/Loss	Complete	Ahead
Core Requirement: Display Token MC	Complete	Ahead
Core Requirement: Display Actions for Asset	Complete	Ahead
Core Requirement: Add to existing position	Complete	Ahead
Core Requirement: Add to existing position	Complete	Ahead



2.6

Portfolio Tracker





Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.6 (Portfolio Tracker, continued)

Core Requirement: Add to existing position, Buy	Complete	Ahead
Core Requirement: Remove from existing position, Sell	Complete	Ahead
Core Requirement: Edit existing transaction, Qty	Complete	Ahead
Core Requirement: Edit existing transaction, Price Ea.	Complete	Ahead
Core Requirement: Edit existing transaction, Date	Complete	Ahead
Core Requirement: Edit existing transaction, Fee/Notes	Complete	Ahead
Core Requirement: Delete existing transaction popup	Complete	Ahead
Core Requirement: Delete Confirmation/Cancel popup	Complete	Ahead
Core Requirement: Display Total Portfolio Value	Complete	Ahead
Core Requirement: "Share Portfolio" Toggle & Action	Phase 3	Phase 3
Core Requirement: Display Portfolio Profit (All Time)	Complete	Ahead
Core Requirement: Display "Add Transaction" button	Complete	Ahead
Core Requirement: "Add Transaction" Popup	Complete	Ahead
Core Requirement: Display Best Performer Logo	Complete	Ahead
Core Requirement: Display Best Performer Ticker	Complete	Ahead
Core Requirement: Display Best Performer Gain %	Complete	Ahead
Core Requirement: Display Best Performer \$\$ Increase	Complete	Ahead
Core Requirement: Display Worst Performer Logo	Complete	Ahead
Core Requirement: Display Worst Performer Ticker	Complete	Ahead
Core Requirement: Display Worst Performer Gain/Loss	Complete	Ahead
Core Requirement: Display Worst Performer \$\$ Gain/Loss	Complete	Ahead
Core Requirement: Display Allocation Ribbon Bar	Complete	Ahead
Core Requirement: Display Allocation Ticker	Complete	Ahead
Core Requirement: Display Allocation %	Complete	Ahead
Core Requirement: Display 24 Hour Change	Complete	Ahead
Core Requirement: Display 7D Change	Complete	Ahead
Core Requirement: Display 30D Change	Complete	Ahead
Core Requirement: Display 90D Change	Complete	Ahead
Core Requirement: Display 1YR Change	Complete	Ahead
Core Requirement: Display Crypto Total Market Cap	Complete	Ahead
Core Requirement: Display 24H Volume in \$\$	Complete	Ahead
Core Requirement: Display BTC Dominance %	Complete	Ahead
Core Requirement: Display ETH Gas in Gwei	Complete	Ahead
Perform Static Testing 1	Complete	Ahead
Perform Unit Testing 1	Complete	Ahead
Perform Integration 1	Complete	Ahead
Perform System Testing 1	Complete	Ahead
QA Inspection 1	Complete	Ahead



2.6

Portfolio Tracker





Milestone Tracker, Phase 2 MyGuardian Dashboard

Activity

Status

Schedule

Phase 2.6 (Portfolio Tracker, continued)

Refactoring/Regression Block 1	Complete	On Time
Perform Static Testing 2	Complete	On Time
Perform Unit Testing 2	Complete	On Time
Perform Integration 2	Complete	On Time
Perform System Testing 2	Complete	On Time
QA Inspection 2	Complete	On Time
Refactoring/Regression Block 2	Complete	On Time
Perform Static Testing 3 (Mobile)	Complete	On Time
Perform Unit Testing 3 (Mobile)	Complete	On Time
Perform Integration 3 (Mobile)	Complete	On Time
Perform System Testing 3 (Mobile)	Complete	On Time
QA Inspection 3 (Mobile)	Complete	On Time
Final Functionality Walkthrough & Confirmation	Complete	On Time
Defect Identification & Prioritization, Phase 3 Log	Complete	On Time
Determination of MVP Release Status	Complete	On Time



2.6

Portfolio Tracker



Phase 2.7 (MVP UI & Nav Acceptance Testing)

MyGuardian User Navigation	Complete	Ahead
MyGuardian Portfolio Tracker MVP (Phase 2.6)	Complete	Ahead
MyGuardian Favorites Section & Display	Complete	Ahead
MyGuardian Favorites Folder Creation (Main Page)	Complete	Ahead
MyGuardian Favorites Folder Deletion (Account Action)	Complete	Ahead
MyGuardian Favorites Folder Privacy Designation	Complete	Ahead
MyGuardian Favorites Add New Folder	Complete	Ahead
MyGuardian Section Jumps	Complete	Ahead
MyGuardian Return to Top Jumps	Complete	Ahead



2.7

MVP UI & Nav Acceptance Testing

Phase 2.8 (MyGuardian MVP Release)

Activate Permissions	Complete	Ahead
Activate User Account Actions/Remove Gates	Complete	Ahead
Activate Links & Redirects	Complete	Ahead
Update Guardian Main Page Links	Complete	Ahead
Update "About" Dropdown Links	Complete	Ahead
Update Socials Media Sites/Accounts	Complete	Ahead



2.8

MVP Release

Phase 2 Complete	Complete	On Time	MILESTONE
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